



**Andy Beshear**  
GOVERNOR

**Jacqueline Coleman**  
LIEUTENANT GOVERNOR

**PUBLIC PROTECTION CABINET**  
**Kentucky Office of Claims and Appeals**

**Board of Tax Appeals**  
500 Mero Street, 2SC1  
Frankfort, KY 40601  
Phone: (502) 782-8255  
Fax: (502) 573-4817

**Ray A. Perry**  
SECRETARY

**DJ Wasson**  
DEPUTY SECRETARY

**Allyson Taylor**  
EXECUTIVE DIRECTOR

## NOTICE OF REGULAR MEETING

Date: September 16, 2025

Time: 10:30 AM Eastern Standard Time (EST)

Location: Microsoft Teams

- Call to order and roll call
- Approval of August 27, 2025 minutes
- Executive Director's Report
- Approval of Agreed Orders/Recommended Orders to Dismiss/Voluntary Withdrawals
- Cases
- Review of calendar and next meeting
- Adjournment

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Meeting ID: 296 552 543 054 4

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### **Agenda for Board Meeting**

**September 16, 2025 10:30 am**

- 1. Call to Order and Roll Call**
- 2. Approval of August 27, 2025, Minutes**
- 3. Director's Report**
- 4. Approval of Agreed Orders/Recommended Orders to Dismiss/Voluntary Withdrawals:**
  - a. **K24-S-024 Pool 6 Industrial KY, LLC v. Bullitt Co. PVA**
  - b. **K25-S-003 Randy Ellison v. Jefferson Co. PVA**
  - c. **K25-S-010 Bee Family Hive, LLC c/o Walgreen Co. v. Leslie Co. PVA**
- 5. Cases**
  - a. K24-R-022 Delta Air Lines, Inc. v. Revenue – Motion for Summary Disposition
  - b. K25-S-051 Michael Lyons v. Johnson Co. PVA – No Response to Deficiency Notice
  - c. K25-S-053 Trends, Inc. v. Bullitt Co. PVA – Show Cause Order
  - d. K25-S-061 Denver & Sherry Bargo v. Whitley Co. PVA – Show Cause Order
  - e. K25-S-162-176 Jack D. & Margaret E. Wood v. Jefferson Co. PVA – Show Cause Order
  - f. K25-S-180-193 WG DST 3, et al. c/o Walgreen Co. v. Revenue – Agreed Order to Consolidate and Hold in Abeyance
  - g. K25-S-209-211 Nigam Retail Complex, LLC v. Jefferson Co. PVA – Timeliness of Appeal
  - h. K25-S-223 Doughty Enterprises, LLC v. Marshall Co. PVA – Does the Full Board Wish to Hear
  - i. K25-S-224-225 Canopus Wealth Management, LLC v. Jefferson Co. PVA – Timeliness of Appeal

**Executive Session** - [Move for the Board to enter executive session, pursuant to KRS 61.815 and KRS 61.810 (1) (c) and (j) to discuss proposed or pending litigation and deliberate on individual adjudications in “*please state the relevant case number of all cases to be discussed in closed session.*” Motion must be seconded.]

**6. Review of Calendar and next meeting**

**7. Adjourn**